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US Natural Gas and Crude Oil Production, 1949-2014 (est.)

BTUs (Quadrillions)

America's Shale Revolution

Source: EIA

OIL MARKETS
U.S. OIL PRODUCTION & IMPORTS
1900 TO 2014

MILLIONS OF BOPD

YEAR

SOURCE: E.I.A.
IEA Quarterly Liquids Supply & Demand

Source: Art Berman
OPEC OIL PRODUCTION
1960 TO 2014

NATURAL GAS MARKETS
U.S. NATURAL GAS PRODUCTION
1936 TO 2014

SOURCE: E.I.A.
U.S. NATURAL GAS PRICES
1976 TO JAN. 2015

SOURCE: E.I.A. & NYMEX
U.S. Natural Gas Production (TcF)

- Shale gas
- Coalbed methane
- Tight gas
- Non-associated offshore
- Associated with oil
- Non-associated onshore

Source: Tinker, 2014

http://www.eia.gov/energy_in_brief/about_shale_gas.cfm
Exhibit 7: EIA data indicates strong growth likely from Marcellus/Utica shales
Marketed production yoy growth, Bcf/d

Source: Goldman Sachs
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